

THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
BALTIMORE DIVISION

ENTERED

MAR 19 2003

In re	)		CLERK'S OFFICE
	)	Chapter 11	U. S. BANKRUPTCY COURT
	)		DISTRICT OF MARYLAND
BALTIMORE EMERGENCY SERVICES II, LLC;	)	Case Nos. 02-6-7576 (SD) through	BALTIMORE
PHYAMERICA PHYSICIAN GROUP, INC.;	)	02-6-7815 (SD)	
ECS HOLDINGS, INC.;	)		
SCOTT MEDICAL GROUP, LLC; <u>et al.</u> ,	)	Jointly Administered	
	)	under Case No. 02-6-7584 (SD)	
Debtors.	)		

**FOURTH INTERIM ORDER REGARDING THE  
DEBTORS' MOTION FOR THE USE OF CASH COLLATERAL**

Upon the motion dated November 13, 2002 (the "Motion") of the above-captioned debtors and debtors in possession (collectively, the "November Debtors"), seeking, among other things, the use of Cash Collateral (as defined below) pursuant to sections 105, 361, and 363 of title 11 of the United States Code (11 U.S.C. §§ 101 et. seq., the "Bankruptcy Code"), as more fully set forth in the Motion;<sup>1</sup> and the Court having entered orders on November 15, 2002, December 13, 2002 and January 29, 2003, authorizing the use of Cash Collateral through and including March 18, 2003; and the Court having held a hearing for the continued use of Cash Collateral on March 18, 2003 (the "Hearing"); and notice of the Motion and the Hearing being sufficient under the circumstances; and the Court having considered (i) the evidence admitted into the record and the argument of counsel at the Hearing and at the prior hearings on the Motion held on November 14, 2002, December 10, 2002, and January 28, 2003, and (ii) National Century Financial Enterprises, Inc. ("National Century") and its affiliates, including

<sup>1</sup> Capitalized terms not otherwise defined herein shall have those meanings ascribed to such terms in the Motion.

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National Premier Financial Services, Inc. ("NPFS"), NPF VI, Inc. ("NPF VI") and NPF XII, Inc. ("NPF XII," and collectively with National Century, NPFS and NPF VI, "NCFE") having consented to the relief requested as set forth herein; <sup>(without other opposition)</sup> and it appearing from the record before the Court and after due deliberation that sufficient cause exists for the entry of this Order, the Court makes the findings and enters its Order, all as set forth below:

### FINDINGS AND CONCLUSIONS<sup>2</sup>

- A. These chapter 11 cases were commenced by the filing of voluntary petitions for relief under chapter 11 of the Bankruptcy Code on November 8, 2002, and November 11, 2002 (collectively, the "November Petition Date"), in the United States Bankruptcy Court for the District of Maryland (the "Court"). On February 28, 2003, 16 additional affiliates of the November Debtors (the "February Debtors," and together with the November Debtors, the "Debtors") commenced chapter 11 cases by the filing of voluntary petitions for relief under chapter 11 of the Bankruptcy Code.
- B. The Debtors are operating their businesses and managing their affairs as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.
- C. The Court has jurisdiction of this matter pursuant to 28 U.S.C. §§ 157(b) and 1334.
- D. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).
- E. The Debtors acknowledge and agree that prior to the November Petition Date, certain of the Debtors obtained financing of health care accounts receivable generated in

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<sup>2</sup> The findings of this Court and the conclusions of law stated herein shall constitute findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding by Bankruptcy Rule 9014. To the extent any finding of fact shall be determined to be a conclusion of law, it shall be so deemed, and vice versa. Any statements from the bench shall constitute additional findings of fact and conclusions of law as appropriate and are expressly incorporated by reference in this Order.

connection with the operation of the Debtors' businesses (the "Accounts Receivable") from NCFE pursuant to those certain Sale and Subservicing Agreements by and among such Debtors and NCFE (as amended from time to time, the "Financing Agreements").

F. As a consequence of the Financing Agreements, NCFE asserts that it holds a lien, security interest or ownership interest (collectively, "Interests") in the Debtors' cash and cash equivalents on hand and the proceeds of the Accounts Receivable (the "Cash Collateral") and has objected to the Debtors' continued use of their Cash Collateral.

G. The Debtors currently have no source of funding to pay their ongoing operating expenses, other than the Cash Collateral. Thus, absent the ability to use the Cash Collateral, the Debtors will be unable to continue operating their businesses as going concerns and will suffer immediate, irreparable harm.

H. The protections afforded NCFE (and any creditor of NCFE claiming an interest in the Cash Collateral that is derivative of NCFE's interests) pursuant to this Order in connection with the Debtors' use of Cash Collateral as authorized hereby constitutes adequate protection of NCFE's interests in the Cash Collateral pursuant to sections 361 and 363 of the Bankruptcy Code. However, nothing herein is intended to, nor shall it be construed to be, a ruling on the validity of any asserted interest in the Cash Collateral.

#### ORDER

Based on the foregoing, the Court hereby orders:

1. Subject to the terms and conditions of this Order, the Debtors may use the Cash Collateral during the period (the "Specified Period") from March 18, 2003 through and including March 28, 2003, as may be extended pursuant to this Order. Except as otherwise expressly provided in this Order, Cash Collateral may be used solely (a) during the Specified Period, as may be extended, (b) up to the aggregate amounts stated and for the purposes

identified in the Cash Collateral budgets attached hereto as Exhibit A (collectively, the “Cash Collateral Budget”) to the extent that such amounts and purposes are reasonable, necessary and customary; and (c) to pay professional fees and costs to the extent authorized by Order of the Court; provided, however, with respect to the February Debtors, this relief shall be conditioned upon obtaining appropriate relief in the NCFE chapter 11 cases pending in the United States Bankruptcy Court for the Southern District of Ohio.

2. NCFE is hereby granted a post-petition replacement Interest (senior to all other Interests) in and on the Debtors’ post-petition accounts receivable and the proceeds thereof in an amount equivalent to the amount of Cash Collateral expended by the Debtors during the Specified Period in which NCFE holds a valid, enforceable Interest, not subject to avoidance or disallowance. The Interest granted hereby shall be in the same nature and to the same extent as the Interest NCFE had in the Accounts Receivable or the proceeds thereof as of the Petition Date. As a consequence, NCFE’s Interests are adequately protected under sections 361 and 363 of the Bankruptcy Code. However, nothing herein is intended to, nor shall it be construed to be, a ruling on the validity of any asserted interest in the Cash Collateral.

3. During the Specified Period, the Debtors shall:

- a. take all reasonable actions necessary to safeguard the purported collateral of NCFE from dissipation;
- b. apply Cash Collateral and other sources of cash available to the Debtors hereunder to the expenses of operation of their business and the administration of their Chapter 11 cases in all material respects as provided in the Cash Collateral Budget and as otherwise permitted herein; and

c. remit on a daily basis into segregated accounts designated by the Debtors all collections and other proceeds from collateral, whether arising from ordinary or non-ordinary course sources, from collections or otherwise, in the identical form received, whether cash, original checks, money orders, wire transfers or otherwise.

4. To carry out the provisions of section 363(c)(2) of the Bankruptcy Code and the terms and conditions of this Order, all banks that maintain accounts into which Cash Collateral is deposited shall deliver promptly such Cash Collateral to the Debtors to be used by such Debtors pursuant to the terms of this Order.

5. Except as set forth in the Cash Collateral Budget, the Debtors shall not pay any pre-petition debts or obligations without the prior written consent of NCFE or upon order of the Court.

6. The Debtors shall maintain current, good and complete books and records in accordance with its standard pre-petition practices and shall make those books and records available to NCFE during all business hours for inspection and copying, upon not less than two (2) business days notice.

7. The Debtors shall provide NCFE with such other financial information relating to the Debtors as NCFE reasonably requests from time to time or as is required under their agreements with the Debtors, including, without limiting the foregoing, on a daily basis copies of all remittance advices and checks received, and copies of all bills submitted to third-party payers. In addition, the Debtors shall provide NCFE with (i) weekly cash flow receipts and disbursements by business entity and consolidated with a variance analysis to budget, as well as an explanation of significant variances (over 5%); (ii) weekly revised 13-week cash flow projections (based upon previous week's activity); (iii) monthly accounts receivable aging by

entity and payor/customer; (iv) historical financial statements for the past three years (by entity and consolidated); and (v) any businesses plans and restructuring plans going forward with related assumptions.

8. The Debtors shall provide counsel for the Official Committee of Unsecured Creditors (the “Committee”) with copies of any information provided by the Debtors to NCFE pursuant to this Order (including, without limitation, any materials copied and/or provided to NCFE pursuant to paragraphs 6 and 7 above) (the “Information”); provided, that to the extent that any of the Information is marked as “Confidential” by the Debtors, Committee counsel shall keep such Information confidential and shall not permit members of the Committee, any proposed Committee professionals whose retention has not been approved by order of this Court, or any other person, to view, hear or have access to such Information or any memorandum, report or compilation containing such Information except as may be agreed to in writing by the Debtors or as may be ordered by the Court. The Debtors’ provision of Information to the Committee pursuant to the terms of this order shall not in any way limit the applicable rights of the Committee pursuant to the Bankruptcy Code. Nothing herein shall constitute a waiver by the Committee of its right to contest the designation of any information by the Debtors as confidential.

9. The Debtors agree that if NCFE retains the services of a financial consultant (the “Consultant”) to examine or audit the books, records and financial affairs of the Debtors, then the Debtors will give the Consultant reasonable access to the Debtors’ books and records and otherwise fully cooperate with the Consultant in the performance of its function.

10. Subject to all applicable provisions of the Bankruptcy Code and any other applicable law, the Interests of NCFE in the Debtors’ property continue in full force and effect in

and to the same nature, extent and priority as their pre-petition Interests. No further action shall be required to perfect or continue the perfection of any security interest of NCFE in the Debtors' property, including such collateral as is granted hereunder, other than approval hereof by the Court.

11. The Debtors shall on a timely basis furnish NCFE and their counsel with all monthly reports filed with the Court and/or the United States Trustee at the same time as such reports are provided to the other two parties.

12. In the event that the Interests granted hereby are less in amount than the amount of Cash Collateral expended by the Debtors during the specified period (in which NCFE holds a valid, enforceable Interest that is not subject to avoidance or disallowance), NCFE shall have a claim for any such deficiency and such claim shall be entitled to super-priority under 11 U.S.C. § 507(b) over all other administrative expenses under 11 U.S.C. § 507(a). No priority claim or administrative expenses of this chapter 11 case or any future proceeding which may supersede this case, including liquidation in bankruptcy, shall be charged against the Debtors' accounts receivable without the prior written consent of NCFE or order of the Court, and no such consent shall be implied from any action, inaction or acquiescence by NCFE; provided, however, that nothing contained herein shall impair the right of the United States of America or its departments or offices from exercising any rights of setoff or recoupment with regard to payments from or by government entities.

13. Nothing contained in this Order shall be construed to limit the rights of NCFE or the Debtors to apply to the Court for modification of any term hereunder or seek other appropriate relief. The interests, rights and remedies provided to NCFE under the terms of this Order, shall survive entry of any order which may be entered converting this case from chapter

11 to chapter 7, and the priorities and interests in favor of NCFE shall continue, and such interests shall maintain their priority as provided hereunder and under the Bankruptcy Code, until NCFE's Interests that are protected hereby have been satisfied in full.

14. Until all of the obligations owed by the Debtors to NCFE have been satisfied in full, the Debtors shall not, without further order of the Court and upon notice and hearing, enter into any financing arrangement granting a security interest on a super-priority basis with respect to the Debtors' accounts receivable, including but not limited to, financing pursuant to 11 U.S.C. §§ 364(c) and (d), which would entail granting another lender, factor or other person a lien or interest equal or superior to that of NCFE on any account receivable or any proceeds thereof.

15. The Debtors will not sell or transfer any of their property, outside of the ordinary course of business, having a value in excess of \$50,000, during the pendency of this Order, without the prior consent of NCFE, or upon further order of Court.

16. Nothing herein shall constitute or cause a novation of any of the agreements of or among NCFE and the Debtors; or, unless otherwise expressly stated herein, release, impair or otherwise adversely affect the priority of any Interest of NCFE in any assets of the Debtors, including without limitation the assets described in the agreements of NCFE.

17. Nothing herein shall affect in any way the right of the Debtors or any party in interest to dispute the nature and amount of (i) NCFE's claims against the Debtors, (ii) NCFE's interests in the Debtors' assets, or (b) assert or obtain any claim or remedy against NCFE.

18. This Order and the use of Cash Collateral authorized herein shall become effective immediately upon authorization and approval by the Court. The use of Cash Collateral

authorized herein shall terminate on March 28, 2003, at 12:00 midnight, Prevailing Eastern Time, subject to the Debtors' right to seek further order of the Court authorizing use of Cash Collateral; provided, that if NCFE and the Debtors notify the Court that they have resolved certain matters between them regarding the Debtors' use of Cash Collateral, the Specified Period shall be extended until May 2, 2003, at 12:00 midnight, Prevailing Eastern Time, without need for further order of the Court.

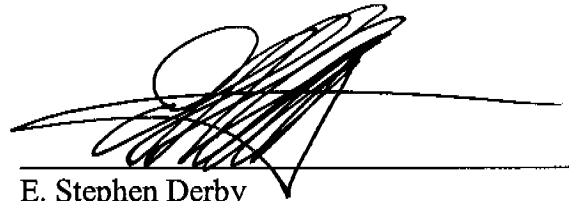
19. Subject to applicable law, the terms of this Order shall be binding upon and inure to the benefit of the Debtors, NCFE and their respective successors and assigns, including any trustee appointed with regard to the Debtors or NCFE under the Bankruptcy Code, whether in a chapter 7 or in these chapter 11 cases.

20. The NCFE Objections are overruled; provided that nothing contained herein shall constitute a determination regarding the nature or extent of any party's interest in the Accounts Receivable or the proceeds thereof, nor shall the entry of this Order effect a waiver of any party's right to seek reconsideration or review of this Order.

21. A further hearing on the use of Cash Collateral shall be held before the Court on March 26, 2003 at 2:00 p.m., unless NCFE and the Debtors notify the Court that they have resolved the matters between them regarding the Debtors' continued use of Cash Collateral (and such resolution required (i) no modification of this Order, or (ii) modifications to this Order to which the Committee has no objections and the Court approves), in which case such further hearing will be held on April 29, 2003, at 10:00 a.m. If the resolution of the matters between NCFE and the Debtors requires modifications to this Order, such proposed modification shall be submitted to the Court and the Committee no later than March 24, 2003 at 4:00 p.m., Prevailing Eastern Time, and may be approved without further hearing if the Committee does not file and

serve an objection thereto on or before March 25, 2003 at 4:00 p.m., Prevailing Eastern Time, and the Court otherwise finds the modification to be acceptable. Subject to the modifications herein, objections to the Debtors' continued use of the Cash Collateral shall be filed with the Court and served on the Debtors and their counsel, the Office of the United States Trustee and counsel for the Committee so as to be received no later than April 25, 2003 at 5:00 p.m., Prevailing Eastern Time.

Dated: March 19, 2003  
Baltimore, Maryland



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E. Stephen Derby  
United States Bankruptcy Judge

cc:

Thomas E Lauria, Esquire  
John K. Cunningham, Esquire  
White & Case LLP  
First Union Financial Center  
200 South Biscayne Boulevard  
49th Floor  
Miami, Florida 33131

Paul M. Nussbaum, Esquire  
Martin T. Fletcher, Esquire  
Whiteford, Taylor & Preston LLP  
Seven Saint Paul Street, Suite 1400  
Baltimore, Maryland 21202-1626

Limited Service List

Kevyn D. Orr, Esquire  
Jones, Day, Reavis & Pogue  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001

Mark A. Neal, Esquire  
Assistant U.S. Trustee  
300 West Pratt Street, Suite 350  
Baltimore, Maryland 21201

Joel I. Sher  
Shapiro Sher Guinot & Sandler  
Suite 2000  
36 South Charles St.  
Baltimore, Md. 21201

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PhyAmerica  
Weekly Cash Flow Projections  
January - April 2003

	PROJECTED March 10-14 Week 18	PROJECTED March 17-21 Week 19	PROJECTED March 24-28 Week 20	PROJECTED April 31-4 Week 21	PROJECTED April 7-11 Week 22	PROJECTED April 14-18 Week 23	PROJECTED April 21-25 Week 24	PROJECTED April 28-2 Week 25
<b>Beginning Book Balance</b>	\$ 2,758,780	\$ 3,863,780	\$ 6,693,780	\$ 973,780	\$ 1,203,780	\$ 4,833,780	\$ 5,863,780	\$ 3,993,780
<b>Receipts</b>								
Fee for Service Receipts	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000
Hospital subsidy and other receipts	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000
HBR Mgmt Fee	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
<b>Total Receipts</b>	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000
<b>Disbursements</b>								
Independent Contractor Payments	\$ 725,000	\$ 1,250,000	\$ 10,000,000	\$ 2,000,000	\$ 500,000	\$ 1,000,000	\$ 6,000,000	\$ 5,000,000
Malpractice Insurance	\$ 1,750,000	\$ 250,000	\$ -	\$ -	\$ -	\$ 2,000,000	\$ -	\$ -
Employee Payroll	\$ 550,000	\$ 200,000	\$ 350,000	\$ 2,400,000	\$ 500,000	\$ 100,000	\$ 500,000	\$ 1,750,000
Refunds	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000
Misc A/P	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000
Billing Costs	\$ 400,000	\$ 500,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000
Bankruptcy and reorganization costs	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ 500,000	\$ -	\$ -
<b>Total Disbursements</b>	\$ 4,495,000	\$ 2,770,000	\$ 11,320,000	\$ 5,370,000	\$ 1,970,000	\$ 4,570,000	\$ 7,470,000	\$ 7,720,000
<b>PhyAmerica Weekly Net Cash</b>	\$ 1,105,000	\$ 2,830,000	\$ (5,720,000)	\$ 230,000	\$ 3,630,000	\$ 1,030,000	\$ (1,870,000)	\$ (2,120,000)

ENDING BOOK BALANCE \$ 3,863,780 \$ 6,693,780 \$ 973,780 \$ 1,203,780 \$ 4,833,780 \$ 5,863,780 \$ 3,993,780 \$ 1,873,780

	PROJECTED May 5-9 Week 26	PROJECTED May 12-16 Week 27	PROJECTED May 19-23 Week 28	PROJECTED May 26-30 Week 29	PROJECTED June 2-6 Week 30	PROJECTED June 9-13 Week 31	PROJECTED June 16-20 Week 32	PROJECTED TOTAL
<b>Beginning Book Balance</b>	\$ 1,873,780	\$ 3,253,780	\$ 5,883,780	\$ 4,763,780	\$ 2,643,780	\$ 1,773,780	\$ 4,153,780	\$ 2,774,683
<b>Receipts</b>								
Fee for Service Receipts	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 3,500,000	\$ 49,000,000
Hospital subsidy and other receipts	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ 28,000,000
HBR Mgmt Fee	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 1,400,000
<b>Total Receipts</b>	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 5,600,000	\$ 78,400,000
<b>Disbursements</b>								
Independent Contractor Payments	\$ 2,500,000	\$ 1,000,000	\$ 3,500,000	\$ 6,500,000	\$ 3,000,000	\$ 1,000,000	\$ 3,000,000	\$ 47,475,000
Malpractice Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,500,000
Employee Payroll	\$ 750,000	\$ 500,000	\$ 250,000	\$ 2,500,000	\$ 2,500,000	\$ 750,000	\$ 500,000	\$ 10,950,000
Refunds	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 980,000
Misc A/P	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 500,000	\$ 7,000,000
Billing Costs	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 400,000	\$ 5,900,000
Bankruptcy and reorganization costs	\$ -	\$ 500,000	\$ -	\$ -	\$ -	\$ 500,000	\$ -	\$ 1,500,000
<b>Total Disbursements</b>	\$ 4,220,000	\$ 2,970,000	\$ 6,720,000	\$ 7,720,000	\$ 6,470,000	\$ 3,220,000	\$ 6,470,000	\$ 79,305,000
<b>PhyAmerica Weekly Net Cash</b>	\$ 1,380,000	\$ 2,630,000	\$ (1,120,000)	\$ (2,120,000)	\$ (870,000)	\$ 2,380,000	\$ (870,000)	\$ (905,000)
<b>ENDING BOOK BALANCE</b>	\$ 3,253,780	\$ 5,883,780	\$ 4,763,780	\$ 2,643,780	\$ 1,773,780	\$ 4,153,780	\$ 3,283,780	\$ 1,869,683

ECS Holdings, Inc.  
Weekly Cash Flow Projections  
January 2003 - April 2003

	PROJECTED March 10-14 Week 18	PROJECTED March 17-21 Week 19	PROJECTED March 24-28 Week 20	PROJECTED April 31-4 Week 21	PROJECTED April 7-11 Week 22	PROJECTED April 14-18 Week 23	PROJECTED April 21-25 Week 24	PROJECTED April 28-2 Week 25
<b>Beginning Book Balance</b>	\$ 163,405	\$ 338,405	\$ 728,405	\$ 353,405	\$ 53,405	\$ 403,405	\$ 793,405	\$ 668,405
<b>Receipts</b>								
Hospital Direct Payments	\$ 350,000	\$ 500,000	\$ 500,000	\$ 325,000	\$ 350,000	\$ 500,000	\$ 500,000	\$ 325,000
Fee-For-Service Receipts	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000
<b>Total Receipts</b>	\$ 875,000	\$ 1,025,000	\$ 1,025,000	\$ 850,000	\$ 875,000	\$ 1,025,000	\$ 1,025,000	\$ 850,000
<b>Disbursements</b>								
Payroll	\$ 25,000	\$ 10,000	\$ 25,000	\$ 200,000	\$ 25,000	\$ 10,000	\$ 25,000	\$ 200,000
Payroll Taxes and Fringes	\$ -	\$ -	\$ -	\$ 75,000	\$ -	\$ -	\$ -	\$ 75,000
Physician Costs	\$ 250,000	\$ 500,000	\$ 1,250,000	\$ 750,000	\$ 250,000	\$ 500,000	\$ 1,000,000	\$ 750,000
Malpractice Insurance	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Billing Costs	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000
Misc A/P	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Bankruptcy and reorganization costs	\$ -	\$ -	\$ -	\$ -	\$ 125,000	\$ -	\$ -	\$ 125,000
<b>Total Disbursements</b>	\$ 700,000	\$ 635,000	\$ 1,400,000	\$ 1,150,000	\$ 525,000	\$ 635,000	\$ 1,150,000	\$ 1,275,000
<b>ECS Weekly Net Cash</b>	\$ 175,000	\$ 390,000	\$ (375,000)	\$ (300,000)	\$ 350,000	\$ 390,000	\$ (125,000)	\$ (425,000)
<b>ENDING BOOK BALANCE</b>	\$ 338,405	\$ 728,405	\$ 353,405	\$ 53,405	\$ 403,405	\$ 793,405	\$ 668,405	\$ 243,405

	PROJECTED May 5-9 Week 26	PROJECTED May 12-16 Week 27	PROJECTED May 19-23 Week 28	PROJECTED May 26-30 Week 29	PROJECTED June 2-6 Week 30	PROJECTED June 9-13 Week 31	PROJECTED June 16-20 Week 32	PROJECTED Total
<b>Beginning Book Balance</b>	\$ 243,405	\$ 168,405	\$ 558,405	\$ 433,405	\$ 283,405	\$ 208,405	\$ 808,405	\$ 955,280
<b>Receipts</b>								
Hospital Direct Payments	\$ 350,000	\$ 500,000	\$ 500,000	\$ 350,000	\$ 350,000	\$ 500,000	\$ 500,000	\$ 6,350,000
Fee-For-Service Receipts	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 525,000	\$ 7,125,000
<b>Total Receipts</b>	\$ 875,000	\$ 1,025,000	\$ 1,025,000	\$ 875,000	\$ 875,000	\$ 1,025,000	\$ 1,025,000	\$ 13,475,000
<b>Disbursements</b>								
Payroll	\$ 25,000	\$ 10,000	\$ 25,000	\$ 25,000	\$ 250,000	\$ 50,000	\$ 25,000	\$ 815,000
Physician Costs	\$ 500,000	\$ 500,000	\$ 1,000,000	\$ 750,000	\$ 75,000	\$ -	\$ -	\$ 225,000
Malpractice Insurance	\$ 300,000	\$ -	\$ -	\$ -	\$ 500,000	\$ 250,000	\$ 1,000,000	\$ 10,000,000
Billing Costs	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 600,000
Payroll Taxes and Fringes	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 1,050,000
Physician Costs	\$ -	\$ -	\$ -	\$ 125,000	\$ -	\$ -	\$ -	\$ 525,000
Malpractice Insurance	\$ 950,000	\$ 635,000	\$ 1,150,000	\$ 1,025,000	\$ 950,000	\$ 425,000	\$ 1,150,000	\$ 375,000
Billing Costs	\$ (75,000)	\$ 390,000	\$ (125,000)	\$ (150,000)	\$ (75,000)	\$ 600,000	\$ (125,000)	\$ (115,000)
Bankruptcy and reorganization costs	\$ 168,405	\$ 558,405	\$ 433,405	\$ 283,405	\$ 208,405	\$ 808,405	\$ 683,405	\$ 840,280
<b>Total Disbursements</b>	\$ 1,683,405	\$ 2,434,405	\$ 2,434,405	\$ 1,683,405	\$ 1,683,405	\$ 2,434,405	\$ 1,683,405	\$ 13,475,000
<b>ECS Weekly Net Cash</b>	\$ 175,000	\$ 390,000	\$ (375,000)	\$ (300,000)	\$ 350,000	\$ 390,000	\$ (125,000)	\$ (425,000)
<b>ENDING BOOK BALANCE</b>	\$ 338,405	\$ 728,405	\$ 353,405	\$ 53,405	\$ 403,405	\$ 793,405	\$ 668,405	\$ 243,405

CONSOLIDATED SMG  
SOURCES AND USES OF CASH  
Weekly Forecasts

Scott Medical Group LLC

	PROJECTED March 10-14 Week 18	PROJECTED March 17-21 Week 19	PROJECTED March 24-28 Week 20	PROJECTED March 31- 4-Apr Week 21	PROJECTED April 7-11 Week 22	PROJECTED April 14-18 Week 23	PROJECTED April 21-25 Week 24	PROJECTED April 28 - 2-May Week 25
<b>Beginning Book Balance</b>	\$ 99,352	\$ 112,102	\$ 75,352	\$ 106,420	\$ 39,170	\$ 51,420	\$ 59,670	\$ 110,738
<b>Receipts</b>								
POS Cash	\$ 315,000	\$ 320,000	\$ 285,000	\$ 315,000	\$ 325,000	\$ 320,000	\$ 285,000	\$ 340,000
AR Receipts	\$ 525,000	\$ 525,000	\$ 500,000	\$ 525,000	\$ 515,000	\$ 520,000	\$ 520,000	\$ 550,000
Broward Subsidy	\$ -	\$ -	\$ 423,318	\$ -	\$ -	\$ -	\$ 423,318	\$ -
Misc	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Receipts</b>	\$ 840,000	\$ 845,000	\$ 1,208,318	\$ 840,000	\$ 840,000	\$ 840,000	\$ 1,228,318	\$ 890,000
<b>Disbursements</b>								
Payroll	\$ 525,000	\$ 550,000	\$ 525,000	\$ 550,000	\$ 525,000	\$ 550,000	\$ 525,000	\$ 515,000
A/P	\$ 275,000	\$ 300,000	\$ 500,000	\$ 325,000	\$ 275,000	\$ 250,000	\$ 500,000	\$ 250,000
Insurance Payments	\$ 8,750	\$ 8,750	\$ 8,750	\$ 8,750	\$ 8,750	\$ 8,750	\$ 8,750	\$ 25,000
Patients Refunds	\$ 2,500	\$ 2,000	\$ 2,500	\$ 2,500	\$ 3,000	\$ 2,000	\$ 2,500	\$ 2,500
Invesco 401(K)	\$ 15,000	\$ 20,000	\$ 15,000	\$ 20,000	\$ 15,000	\$ 20,000	\$ 15,000	\$ -
Bankruptcy & Reorganization Costs	\$ -	\$ -	\$ 125,000	\$ -	\$ -	\$ -	\$ 125,000	\$ -
Misc	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
<b>Total Disbursements</b>	\$ 827,250	\$ 881,750	\$ 1,177,250	\$ 907,250	\$ 827,750	\$ 831,750	\$ 1,177,250	\$ 793,500
<b>SMG Weekly Net Cash</b>	\$ 12,750	\$ (36,750)	\$ 31,068	\$ (67,250)	\$ 12,250	\$ 8,250	\$ 51,068	\$ 96,500

ENDING BOOK BALANCE

\$ 112,102	\$ 75,352	\$ 106,420	\$ 39,170	\$ 51,420	\$ 59,670	\$ 110,738	\$ 207,238
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Scott Medical Group LLC

	PROJECTED May 5-9 Week 26	PROJECTED May 12-16 Week 27	PROJECTED May 19-23 Week 28	PROJECTED May 26-30 Week 29	PROJECTED June 2-6 Week 30	PROJECTED June 9-13 Week 31	PROJECTED June 16-20 Week 32	PROJECTED Total
<b>Beginning Book Balance</b>	\$ 207,238	\$ 205,738	\$ 212,238	\$ 40,738	\$ 425,056	\$ 323,556	\$ 355,556	\$ 99,352
<b>Receipts</b>								
POS Cash	\$ 335,000	\$ 325,000	\$ 345,000	\$ 325,000	\$ 315,000	\$ 325,000	\$ 335,000	\$ 2,505,000
AR Receipts	\$ 555,000	\$ 525,000	\$ 535,000	\$ 530,000	\$ 525,000	\$ 550,000	\$ 545,000	\$ 4,180,000
Broward Subsidy	\$ -	\$ -	\$ -	\$ 423,318	\$ -	\$ -	\$ -	\$ 846,636
Misc	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Receipts</b>	\$ 890,000	\$ 850,000	\$ 880,000	\$ 1,278,318	\$ 840,000	\$ 875,000	\$ 880,000	\$ 7,531,636
<b>Disbursements</b>								
Payroll	\$ 500,000	\$ 515,000	\$ 500,000	\$ 515,000	\$ 500,000	\$ 515,000	\$ 500,000	\$ 4,265,000
A/P	\$ 300,000	\$ 300,000	\$ 335,000	\$ 350,000	\$ 350,000	\$ 300,000	\$ 350,000	\$ 2,675,000
Insurance Payments	\$ 20,000	\$ 25,000	\$ 20,000	\$ 25,000	\$ 20,000	\$ 25,000	\$ 20,000	\$ 86,250
Patients Refunds	\$ 2,500	\$ 2,500	\$ 2,500	\$ 3,000	\$ 2,500	\$ 2,000	\$ 2,500	\$ 19,500
Invesco 401(K)	\$ 68,000	\$ -	\$ 68,000	\$ -	\$ -	\$ -	\$ 68,000	\$ 128,000
Bankruptcy & Reorganization Costs	\$ -	\$ -	\$ 125,000	\$ -	\$ -	\$ -	\$ 125,000	\$ 250,000
Misc	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 8,000
<b>Total Disbursements</b>	\$ 891,500	\$ 843,500	\$ 1,051,500	\$ 894,000	\$ 941,500	\$ 843,000	\$ 1,066,500	\$ 7,423,750
<b>SMG Weekly Net Cash</b>	\$ (1,500)	\$ 6,500	\$ (171,500)	\$ 384,318	\$ (101,500)	\$ 32,000	\$ (186,500)	\$ 107,886

ENDING BOOK BALANCE

\$ 205,738	\$ 212,238	\$ 40,738	\$ 425,056	\$ 323,556	\$ 355,556	\$ 169,056	\$ 207,238
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02-67584

National Century Financial Enterprises, Inc.  
Attn: President  
6125 Memorial Drive  
Dublin, OH 43017

Jeffrey & David Schillinger  
c/o Alexander Angueira  
Stearns Weaver Miller Weissler Alhadeff & Sitterson, PA  
150 West Flagler Street, Suite 2200  
Miami, FL 33130

Alan Smith  
Healthcare Business Resources, Inc.  
6400 Atlantic Blvd  
Jacksonville, FL 32211

Joseph Bierman, Esquire  
Director-Bureau of Litigation  
New York State Department of Health  
Empire State Plaza, Corning Tower, Room 2438  
Albany, NY 12237

Reginald B. Gillespie, Jr.  
Faison & Gillespie  
5517 Chapel Hill Boulevard, Suite 2000  
Durham, NC 27717

Kim Zimmerman  
Gallagher Insurance  
820 Gessner, Suite 1000  
Houston, Texas 77024

DeHaven's Transfer & Storage, Inc.  
Post Office Box 3004  
Durham, North Carolina 27707

Allen B. Martin  
State of North Carolina, Dept of State Treasurer  
325 North Salisbury Street  
Raleigh, NC 27603

Farmers Insurance Group  
4601 Wilshire Blvd.  
Los Angeles, CA 90010

Jim Carroll  
Conrad & Scherer, LLP  
633 S. Federal Highway, Eighth Floor  
Fort Lauderdale, FL 33302

Elrod Electrical Service Inc.  
3800 Waldenbrook Road  
Greensboro, NC 27407

Kentucky Revenue Cabinet  
Division of Protest Resolution  
200 Fair Oaks Lane. P.O. Box 3  
Frankfurt, KY 40602

Melissa Mack  
KPMG  
Post Office Box 12001, Dept. 0613  
Dallas, TX 75312

Toye C. Payne  
Dixon Odom PLLC  
Post Office Box 2646  
High Point, NC 2726

Rosemary Chandler  
Wyeth Pharmaceuticals  
33 Morehall Road  
Frazer, PA 19355

City County Tax Collector  
P.O. Box 32247  
Charlotte, NC 28232-2247

Mr. Alex Grum  
Aventis Pasteur I  
Discovery Drive  
Sweetwater, PA 18370

Anna S. Dorsett, The Vernon F. Smith Trust  
James K. Dorsett, III  
Smith Anderson Blount, *et al*  
P.O. Box 2611  
Raleigh, NC 27601

Anna S. Dorsett, The Vernon F. Smith Trust  
James K. Dorsett, III  
Smith Anderson Blount, *et al*.  
2500 First Union Capitol Center  
Raleigh, NC 27602

Physician Sales & Service Inc.  
533 Dynamic Drive  
Gamer, NC 27529

Chamblee Graphics  
Post Office Box 40727  
Raleigh, NC 27629

Steve Bronder  
Hartford Life Insurance  
Post Office Box 8500-3690  
Philadelphia, PA 19178

Dell Marketing LP  
c/o Dell USA  
Department 40228  
Atlanta, GA 31192-0228

CLW Real Estate Services Group  
500 W. Cypress Creek Road  
Ft. Lauderdale, FL 33309

Phil Roberts  
Senex Financial Corp.  
3500 DePauw Blvd., Suite 3050  
Indianapolis, IN 46268

McCormack & Associates Inc.  
Post Office Box 10112  
Rockhill, SC 29731

McKesson General Medical Corp.  
8741 Landmark Road  
Richmond, VA 23228

02-67584

IDX Systems Corporation  
P.O. Box 845887  
Boston, MA 02284-5887

Daniel & Yaeger  
6767 Old Madison Pike, Suite 690  
Huntsville, AL 35806

Durham City/County Tax Collector  
P.O. Box 580360  
Charlotte, NC 28528-0360

The Budd Group  
Post Office Box 651085  
Charlotte, NC 28202

Internal Revenue Service  
Special Procedures Branch  
31 Hopkins Plaza, Room 1140  
Baltimore, Maryland 21201

Comptroller of the Treasury  
Income Tax Div. - Legal Unit  
Income Tax Building  
110 Carroll Street  
Annapolis, Maryland 2411

Comptroller of the Treasury  
Sales & Use Tax Div. - Claims  
301 West Preston Street  
Baltimore, MD 21201

MD Unemployment Insurance Admin.  
1100 N. Eutaw Street, 401  
Baltimore, Maryland 21201

Mark A. Neal  
Office of U.S. Trustee  
300 W. Pratt Street, Suite 350  
Baltimore, MD 21201

SEC  
Richard P. Wessel, District Administrator  
3475 Lenox Road, N.E., Suite 1000  
Atlanta, GA 30326-1232

Paul M. Nussbaum  
Martin T. Fletcher  
Whiteford, Taylor & Preston, LLP  
7 St. Paul St., Suite 1400  
Baltimore, MD 21202

Paul E. Harner  
Jones, Day, Reavis & Pogue  
77 W. Wacker Drive  
Chicago, IL 60601-1692

Frank L. Eaton  
Samuel A. Schwartz  
White & Case LLP  
200 South Biscayne Boulevard, 49th Floor  
Miami, Florida 33131

Eugene Dauchert  
PhyAmerica Physician Services, Inc.  
2828 Croasdaile Drive  
Durham, North Carolina 27705

California Board of Equalization  
3321 Power Inn Road  
Sacramento, CA 95826

NC Dept of Revenue  
501 N. Wilmington St  
Raleigh, NC 27604

FL Dept of Revenue  
5050 W. Tennessee Street  
Tallahassee, FL 32399-0100

Everest Indemnity Insurance Company  
C/o Mount McKinley Managers, LLC  
West Lake Corporate Center  
P.O. Box 830  
Liberty Corner, NJ 07938

David C. Riek  
Transatlantic Reinsurance Co.  
80 Pine Street  
New York, NY 10005

U.S. Attorney  
U.S. Courthouse  
101 W. Lombard Street  
Baltimore, MD 21201

C. Teddy Li  
IRS Office of Chief Counsel  
31 Hopkins Plaza, Suite 1300  
Baltimore, MD 21201

David C. Roseman, Esquire  
Jones, Day, Reavis & Pogue  
51 Louisiana Avenue, N.W.,  
Washington, DC 20001-2113

Tamera L. Fine, Esquire  
Assistant U.S. Attorney  
6625 United States Courthouse  
101 W. Lombard Street  
Baltimore, MD 21201

G. Christopher Meyer, Esquire  
Squire, Sanders & Dempsey L.L.P.  
4900 Key Tower  
127 Public Square  
Cleveland, OH 44114-1304

Greg Ledford  
Wachovia Bank  
301 S. College Street  
NC 0804  
Charlotte, NC 28288

Andy O'Hara  
Wachovia Bank  
301 S. College Street, NC 0630  
Charlotte, NC 28288

Shelley B. Marmon  
Crady, Jewett & McCulley, L.L.P.  
2727 Allen Parkway, Suite 1700  
Houston, TX 77019-2125

Stephen A. Bogorad, Esquire  
Holland & Knight LLP  
2099 Pennsylvania Avenue, NW, Suite 100  
Washington, DC 20006

Alan M. Weiss, Esquire  
Holland & Knight LLP  
50 North Laura Street, Suite 3900  
Jacksonville, FL 32202

Ana C. Bolduc  
Bank of America  
100 SE 2nd Street, Mail code: FL7-950-15-03  
Miami, FL 33131-2100

02-67584

Jenny Rowe  
State of North Carolina, Department of Revenue  
325 North Salisbury Street, Bankruptcy Unit  
Raleigh, NC 27603

Joel I. Sher, Esquire  
Shapiro, Sher, Guinot & Sandler  
36 South Charles Street, Suite 2000  
Baltimore, MD 21201-3147

Shannon Gaynor-Anderberg  
Wells Fargo Bank N. A.  
MAC c7301-02e, 1740 Broadway  
Denver, CO 80274

Kevyn D. Orr, Esquire  
Jones, Day, Reavis & Pogue  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001

Rhysa Griffith South, Esquire  
Office of the County Attorney  
County of Henrico  
P.O. Box 27032  
Richmond, VA 23273

Lester M. Kirshenbaum, Esquire  
Kaye Scholer LLP  
425 Park Avenue  
New York, New York 1022-3598

Nick V. Cavalieri, Esquire  
Arter & Hadden LLP  
Suite 2100, One Columbus  
10 West Broad Street  
Columbus, Ohio 43215-3422

Michael R. Goodstein, Esquire  
Arter & Hadden LLP  
1801 K Street, NW  
Suite 300L  
Washington, DC 20006-1304

Jeffrey K. Garfinkle, Esquire  
Brobeck, Phleger & Harrison LLP  
12390 El Camino Real  
San Diego, CA 92130

Supervisor of Delinquent Accounts  
Holliday & Lexington Streets  
Baltimore, Maryland 21202

Craig J. Bolton, Esquire  
Jennings, Haug & Cunningham L.L.P.  
2800 N. Central Avenue, Suite 1800  
Phoenix, Arizona 85004-1049

Secretary of the Treasury  
United States Department of the Treasury  
1500 Pennsylvania Avenue, NW  
Washington, D.C. 20220

David S. Musgrave, Esquire  
Ober, Kaler, Grimes & Shriver  
120 E. Baltimore Street  
Baltimore, Maryland 21202-1643

Robert A. Guy, Jr, Esquire  
Derek S. Edwards, Esquire  
Waller Landsen Dortch & Davis  
511 Union Street, Suite 2100  
Nashville, Tennessee 37219

Alan M. Grochal, Esquire  
Steven Goldberg, Esquire  
Tydings & Rosenberg  
100 E. Pratt Street, 26<sup>th</sup> Floor  
Baltimore, Maryland 21202

Vincent Hock, Esquire  
Atapco UEP, Inc.  
10 E. Baltimore Street, Suite 1600  
Baltimore, Maryland 21202

Ms. Kerry L. Kane  
American Business Leasing, Inc.  
Bala Pointe Office Centre, Suite 159  
111 Presidential Boulevard  
Bala Cynwyd, PA 19004

Adam M. Spence, Esquire  
K. Donald Proctor, P.A.  
102 W. Pennsylvania Avenue, Suite 505  
Towson, Maryland 21204

Scott L. Baena, Esquire  
Bilzin, Sumberg, Baena Price & Axelrod LLP  
2500 Wachovia Financial Center  
200 South Biscayne Boulevard  
Miami, Florida 33131-2385

Mary Fran Ebersole, Esquire  
Tydings & Rosenberg LLP  
100 E. Pratt Street, 26<sup>th</sup> Floor  
Baltimore, Maryland 21202

Margarita Y. Ginzburg, Esq.  
Kaye Scholer LLP  
425 Park Avenue  
New York, New York 1022-3598

Robert L. Kline, III, Esquire  
Law Office of Robert L. Kline, III  
35 Franklin Boulevard  
Reisterstown, Maryland 21136

Alan Briggs, Esquire  
Squire, Sanders & Dempsey L.L.P.  
1201 Pennsylvania Avenue, N.W.  
P.O. Box 407  
Washington, DC 20044-0407

Mr. Marinus Otte  
Special Assets Department  
Wachovia Bank, National Association  
4299 N.W. 36<sup>th</sup> Street, Suite 400  
Miami Springs, Florida 33166-7345

C. Kevin Kobbe, Esquire  
Piper Rudnick LLP  
6225 Smith Avenue  
Baltimore, Maryland 21209

Thomas C. Kilpatrick, Esquire  
Manning, Fulton & Skinner, P.A.  
Post Office Box 20389  
Raleigh, North Carolina 27619-0389

Nancy V. Alquist, Esquire  
Ballard Spahr Andrews & Ingersoll, LLP  
300 East Lombard Street, 18<sup>th</sup> Floor  
Baltimore, Maryland 21202

Jan I. Berlage, Esquire  
Ballard Spahr Andrews & Ingersoll, LLP  
300 East Lombard Street, 18<sup>th</sup> Floor  
Baltimore, Maryland 21202

Mr. Amos Beason  
Kingstree Capital Corp.  
595 Carnegie Boulevard  
Suite 100  
Charlotte, North Carolina 28209

Robert Lapowsky, Esquire  
John C. Kilgannon, Esquire  
Stevens & Lee, P.C.  
1818 Market Street, 29<sup>th</sup> Floor  
Philadelphia, PA 19103

02-67584

William L. Hallam, Esquire  
Gephardt & Smith LLP  
The World Trade Center, Ninth Floor  
101 East Pratt  
Baltimore, Maryland 21202

Barry S. Pollack, Esquire  
Donnelly, Conroy & Gelhaar  
One Beacon Street, 33rd Floor  
Boston, Massachusetts 02108

Kerry L. Ezrol, Esquire  
Goren, Cherof, Doody & Ezrol, P.A.  
3099 East Commercial Boulevard, Suite 200  
Fort Lauderdale, Florida 33308

Samuel R. Grego, Esquire  
Vince H. Suneja, Esquire  
DKW Law Group, PC  
600 Grant Street, 58th Floor  
Pittsburgh, Pennsylvania 15219

Maria Ellena Chavez-Ruark, Esquire  
Piper Rudnick LLP  
6225 Smith Avenue  
Baltimore, Maryland 21209-3600

David Daneman, Esquire  
Bishop, Daneman & Simpson, LLC  
2 North Charles Street, Suite 500  
Baltimore, Maryland 21201

Karen Elizabeth Nethersole, Esquire  
Pitney, Hardin Kipp & Szuch LLP  
685 Third Avenue, 19th Floor  
New York, New York 10017

Zachary Mosner, Assistant Attorney General  
State of Washington Department of Revenue  
900 Fourth Avenue, Suite 2000  
Seattle, Washington 98164

Amiel J. Rossabi, Esquire  
Forman, Rossabi & Black  
706 Greenvalley Road  
Suite 520  
Greensboro, North Carolina 27409

Todd Brents  
AlixPartners, LLC  
2100 McKinney, Suite 800  
Dallas, TX 7520

Robert J. Moore, Esquire  
Haig M. Maghakian, Esquire  
Milbank, Tweed, Hadley & McCloy LLP  
601 S. Figueroa Street, 30th Floor  
Los Angeles, California 90017

Ms. Chris Hamilton  
Metro Telecom, Inc.  
5840 McHines Place, Suite E  
Raleigh, North Carolina 27616

U.S. Bankruptcy Court  
101 W. Lombard St., #802  
Baltimore, MD 21201 (RTN)